

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 5, 2001

REGISTRATION NO.: 24020

BOOK: 85

PAGE: 275

BONDS ISSUED BY: Reorganized School District No. 1

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of Moniteau

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Improving and equipping school facilities to include additional classrooms at the elementary school and middle school, a middle school cafeteria and an elementary school gymnasium

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 4.000%           | \$ 150,000.00 | 03/01/2007 |
| 4.100%           | 200,000.00    | 03/01/2008 |
| 4.200%           | 250,000.00    | 03/01/2009 |
| 4.350%           | 125,000.00    | 03/01/2010 |
| 4.450%           | 500,000.00    | 03/01/2011 |
| 4.500%           | 175,000.00    | 03/01/2012 |
| 5.000%           | 350,000.00    | 03/01/2013 |
| 5.000%           | 400,000.00    | 03/01/2014 |
| 5.250%           | 400,000.00    | 03/01/2015 |
| 5.250%           | 500,000.00    | 03/01/2016 |
| 4.950%           | 500,000.00    | 03/01/2017 |
| 4.950%           | 500,000.00    | 03/01/2018 |
| 5.000%           | 600,000.00    | 03/01/2019 |
| 5.000%           | 650,000.00    | 03/01/2020 |
| 5.050%           | 700,000.00    | 03/01/2021 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,947,450.00

INTEREST RATE: 5.0173%

ASSESSED VALUATION: \$57,506,812

INDEBTEDNESS: (Including this issue) \$7,740,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...1,331; No...625

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable